08-01789-cgm Doc 705-2 Filed 11/11/09 Entered 11/11/09 15:05:30 Exhibit B. Customer Claim Prt. 1 Pg 1 of 6

## EXHIBIT B Part 1

CUSTOMER CLAIM	CLAIN	R	IE	M	0	T	JS	Cl	
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Claim Number	
Date Received	

## BERNARD L. MADOFF INVESTMENT SECURITIES LLC

	In Liquidation
DEC	CEMBER 11, 2008
Irving H. Picard, Esq.  Trustee for Bernard i Madoff Investment Securities LLC  Claims Processing Center  2100 McKinney Ave., Suite 800  Dallas, TX 75201	Provide your office and home telephone no.  OFFICE: 415-378-2370  HOME: 415-378-2370
Account Number: 1ZB516  MARTÍN GELMAN  & MICHALE DANCER JT/WROS  147 GOLDEN HIND PASSAGE  CORTE MADERA, CA 94925	Taxpayer I.D. Number (Social Security No.)  0609
(If incorrect, please change)	
SHOULD BE FILED FOR PROTECTION AFFORDED RECEIVED BY THE TRUS RECEIVED AFTER THAT D SUBJECT TO DELAYED PR	
Claim for money balances a     a. The Broker owes me a     b. I owe the Broker a Del	a Credit (Cr.) Balance of \$0

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	C.	If you wish to repay the Debit Balance,		
		please insert the amount you wish to repa	y and	
	~	attach a check payable to "Irving H. Picard	i, Esq.,	
		Trustee for Bernard L. Madoff Investment	Securities LLC."	
		If you wish to make a payment, it must be	enclosed	
		with this claim form.	\$	
	d.	If balance is zero, insert "None."	No	ne
	2. Clai	m for securities as of <b>December 11, 2008</b> :		
	PLEASE DO	NOT CLAIM ANY SECURITIES YOU HAVE	E IN YOUR POSSE	ESSION.
			YES _	NO
	a.	The Broker owes me securities	X	
	b.	I owe the Broker securities		X
	C.	If yes to either, please list below:		
			Number o <u>Face Amou</u>	f Shares or nt of Bonds
	Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	I Owe the Broker (Short)
,	See Nov. 30	, 2008 ZB516 statement, attached here		
	\$124,880.33	(market value of securities long, per	zB <u>516-3</u> stat	ement)
· .				•
TOTAL	<u>\$124,880.3</u> 3		· · · · · · · · · · · · · · · · · · ·	

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor. See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

		<u>YES</u>	NO T
3.	Has there been any change in your account since December 11, 2008? If so, please explain.		V
<b>4.</b>	Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	·	
5.	Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?		
6.	Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	•	
7.	Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	·	
8.	Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.		

9.	Have you or any member of your family		
	ever filed a claim under the Securities		
	Investor Protection Act of 1970? if		
	so, give name of that broker.		سا
		<del></del>	

Please list the full name and address of anyone assisting you in the preparation of this claim form: Christopher Van DeKieft, Esq., Seeger Weiss LLP, One William Street, New York, NY 10004

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date _	4/6/09	Signature Martin Jelman
Date _	4/6/09	Signature / //////////////////////////////////

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, *e.g.*, corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

## **CUSTOMER CLAIM**

## BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

December 11, 2008

Shared Ownership Account Information for Bernard L. Madoff Investment Securities Account No. ZB516

Owner Name:

Martin Gelman

Address:

147 Golden Hind Passage, Corte Madera, CA 94925

Tel. No.:

415-378-2370

Extent of

Ownership:

Joint Tenancy with Rights of Survivorship (JTWROS)

Owner Name:

Michale Dancer

Address:

147 Golden Hind Passage, Corte Madera, CA 94925

Tel. No.:

415-378-2370

Extent of

Ownership:

Joint Tenancy with Rights of Survivorship (JTWROS)

4/6/09

Date

4/6/09

Date

Martin Gelman

Michale Dancer